

TUI Group financial key figures Q2 and H1 2026

Revenue

€ million	Q2 2026	Q2 2025	Var. %	H1 2026	H1 2025	Var. %
Hotels & Resorts	278.1	254.6	+ 9.3	566.5	545.4	+ 3.9
Cruises	209.4	213.2	- 1.8	396.2	389.1	+ 1.8
TUI Musement	166.4	168.1	- 1.0	410.4	399.1	+ 2.8
Holiday Experiences	653.9	635.9	+ 2.8	1,373.0	1,333.6	+ 3.0
Northern Region	1,363.1	1,351.4	+ 0.9	2,935.0	2,990.0	- 1.8
Central Region	1,188.6	1,178.3	+ 0.9	3,141.0	3,097.0	+ 1.4
Western Region	496.6	535.6	- 7.3	1,104.0	1,151.0	- 4.1
Markets + Airline	3,048.3	3,065.3	- 0.6	7,180.0	7,238.0	- 0.8
All other segments	- 1.3	3.4	n. a.	9.2	5.0	+ 85.2
TUI Group	3,701.0	3,704.6	- 0.1	8,562.2	8,576.6	- 0.2
TUI Group (at constant currency)	3,751.5	3,704.6	+ 1.3	8,687.1	8,576.6	+ 1.3

Underlying EBIT

€ million	Q2 2026	Q2 2025	Var. %	H1 2026	H1 2025	Var. %
Hotels & Resorts	97.1	102.6	- 5.4	228.1	253.0	- 9.8
Cruises	79.3	81.8	- 3.1	161.5	129.9	+ 24.3
TUI Musement	- 8.6	- 12.1	+ 29.2	- 8.1	- 14.4	+ 43.7
Holiday Experiences	167.8	172.3	- 2.6	381.5	368.5	+ 3.5
Northern Region	- 152.5	- 182.1	+ 16.3	- 232.3	- 270.6	+ 14.2
Central Region	- 105.2	- 98.2	- 7.2	- 93.5	- 90.8	- 2.9
Western Region	- 78.1	- 84.6	+ 7.6	- 125.4	- 128.6	+ 2.4
Markets + Airline	- 335.9	- 364.9	+ 7.9	- 451.2	- 490.1	+ 7.9
All other segments	- 24.6	- 14.2	- 73.0	- 45.8	- 34.4	- 33.2
TUI Group	- 192.7	- 206.8	+ 6.8	- 115.6	- 155.9	+ 25.9
TUI Group (at constant currency)	- 188.3	- 206.8	+ 8.9	- 111.3	- 155.9	+ 28.6

EBIT

€ million	Q2 2026	Q2 2025	Var. %	H1 2026	H1 2025	Var. %
Hotels & Resorts	97.1	102.6	- 5.4	229.6	253.0	- 9.3
Cruises	79.3	81.8	- 3.1	161.5	129.9	+ 24.3
TUI Musement	- 10.4	- 13.6	+ 23.0	- 11.5	- 17.3	+ 33.3
Holiday Experiences	165.9	170.8	- 2.9	379.5	365.6	+ 3.8
Northern Region	- 155.2	- 186.4	+ 16.7	- 236.9	- 278.5	+ 14.9
Central Region	- 106.0	- 98.6	- 7.5	- 94.9	- 93.2	- 1.8
Western Region	- 79.7	- 86.4	+ 7.8	- 128.9	- 131.5	+ 2.0
Markets + Airline	- 340.8	- 371.4	+ 8.2	- 460.6	- 503.2	+ 8.5
All other segments	- 30.7	- 16.6	- 84.8	- 51.5	- 36.8	- 39.9
TUI Group	- 205.6	- 217.1	+ 5.3	- 132.6	- 174.4	+ 23.9

Consolidated Statement of Financial Position of TUI AG as at 31 Mar 2026

€ million	Notes	31 Mar 2026	30 Sep 2025
Assets			
Goodwill		2,933.8	2,933.6
Other intangible assets		588.3	596.8
Property, plant and equipment	(9)	4,776.7	4,133.3
Right-of-use assets	(10)	2,216.2	2,356.3
Investments in joint ventures and associates		1,880.6	1,716.5
Trade and other receivables	(11), (17)	132.3	108.5
Derivative financial instruments	(17)	83.7	26.0
Other financial assets	(17)	14.6	12.4
Touristic payments on account		128.2	126.4
Other non-financial assets		124.5	109.1
Income tax assets		-	-
Deferred tax assets		281.0	348.9
Non-current assets		13,159.8	12,467.8
Inventories		62.0	69.0
Trade and other receivables	(11), (17)	910.0	1,047.4
Derivative financial instruments	(17)	530.8	90.9
Other financial assets	(17)	11.2	12.1
Touristic payments on account		1,463.4	983.4
Other non-financial assets		371.0	219.5
Income tax assets		137.2	122.3
Cash and cash equivalents	(17)	1,448.6	3,120.2
Assets held for sale	(12)	48.1	16.3
Current assets		4,982.2	5,681.1
Total assets		18,142.1	18,148.9

Consolidated Statement of Financial Position of TUI AG as at 31 Mar 2026

€ million	Notes	31 Mar 2026	30 Sep 2025
Equity and liabilities			
Subscribed capital		507.4	507.4
Capital reserves		7,980.4	7,980.4
Revenue reserves		- 6,466.8	- 6,725.4
Equity before non-controlling interest		2,021.1	1,762.5
Non-controlling interest		1,033.0	924.2
Equity	(16)	3,054.0	2,686.7
Pension provisions and similar obligations	(13)	554.6	583.0
Other provisions		794.5	848.2
Non-current provisions		1,349.1	1,431.2
Financial liabilities	(14), (17)	1,847.5	1,562.2
Lease liabilities	(15)	1,734.6	1,768.7
Derivative financial instruments	(17)	4.7	26.7
Other financial liabilities	(17)	5.9	20.3
Other non-financial liabilities		312.1	236.1
Income tax liabilities		9.1	6.7
Deferred tax liabilities		124.5	135.1
Non-current liabilities		4,038.5	3,755.7
Non-current provisions and liabilities		5,387.6	5,186.9
Pension provisions and similar obligations	(13)	27.2	35.6
Other provisions		558.5	512.9
Current provisions		585.7	548.4
Financial liabilities	(14), (17)	301.6	420.6
Lease liabilities	(15)	588.1	685.8
Trade payables	(17)	2,045.8	3,355.4
Derivative financial instruments	(17)	90.7	213.7
Other financial liabilities	(17)	154.3	144.6
Touristic advance payments received		5,245.2	4,094.3
Other non-financial liabilities		565.0	657.7
Income tax liabilities		108.1	147.8
Current liabilities		9,099.0	9,719.8
Liabilities related to assets held for sale		15.7	7.1
Current provisions and liabilities		9,700.4	10,275.4
Total equity, liabilities and provisions		18,142.1	18,148.9

Unaudited condensed consolidated Income Statement of TUI AG for the period from 1 Oct 2025 to 31 Mar 2026

€ million	Q2 2026	Q2 2025	Var. %	H1 2026	H1 2025	Var. %
Revenue	3,701.0	3,704.6	- 0.1	8,562.2	8,576.6	- 0.2
Cost of sales	3,734.2	3,747.5	- 0.4	8,339.9	8,358.5	- 0.2
Gross loss / profit	- 33.2	- 42.9	+22.6	222.3	218.2	+1.9
Administrative expenses	266.5	267.8	- 0.5	530.8	531.4	- 0.1
Other income	10.5	4.9	+114.3	23.2	6.1	+280.3
Other expenses	4.8	3.1	+54.8	7.1	6.7	+6.0
Impairment (+) / Reversal of impairment (-) of financial assets	5.1	- 2.4	n. a.	7.8	2.2	+254.5
Financial income	13.6	9.3	+46.2	37.8	40.0	- 5.5
Financial expense	101.5	110.2	- 7.9	194.5	217.9	- 10.7
Share of result of investments accounted for using the equity method	90.8	91.3	- 0.5	164.9	140.8	+17.1
Earnings before income taxes	- 296.1	- 316.1	+6.3	- 292.1	- 353.2	+17.3
Income taxes (expense (+), income (-))	- 56.2	- 53.4	- 5.2	- 55.5	- 60.0	+7.5
Group result	- 239.9	- 262.8	+8.7	- 236.6	- 293.2	+19.3
Group results attributable to shareholders of TUI AG	- 281.8	- 306.1	+ 7.9	- 325.4	- 391.5	+16.9
Group profit attributable to non-controlling interest	41.8	43.4	- 3.7	88.8	98.4	- 9.8