

Adapt and Transform: Mastering Hospitality ESG and Innovate with Hospitality Tech Labs

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# Hospitality is of great importance to the Dutch economy...

- 8<sup>th</sup> largest sector based on GDP contribution
- 500,000 800.000 employees
- 40 million tourists in NL p.a.
- >20mio. hotel nights in Amsterdam p.a.





### ...but there are serious challenges

- Digital disruptions: online delivery services, service robots, automation
- Social disruptions: unethical behaviour, workforce shifts to other industries, staff shortages



### Drivers of global growth



Developments expected to impact economic growth in the next 5 years:

### **Positive**



73%

technological transformation



64%

artificial Intelligence



56%

green and energy transistion

### Negative



79%

geopolitical factors



68%

debt levels



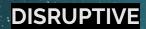
65%

social polarization

# MASTERS OF SUSTAINING INNOVATION

# sustaining innovation ### Property of the image is a second content of the image is a second conte

sustainable innovation



unlock new opportunities

reach new customers

make offerings simpler, more affordable

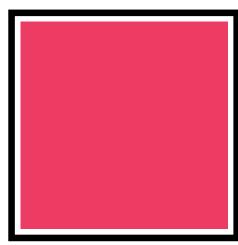
### **SUSTAINING**

make current business more efficient

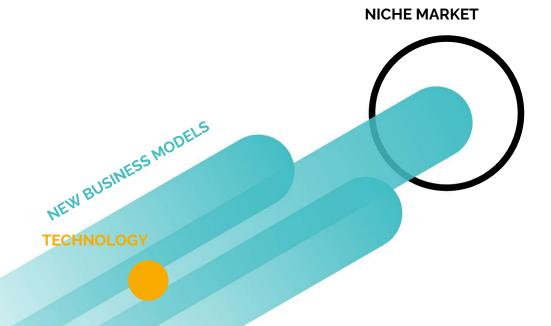
focus on current customers

aim for higher margins

ESTABLISHED BUSINESS MODELS



**MASS MARKET** 











pace and impact of disruptive innovations. Consequently, this study systematically identifies 122 disruptive business models that have been discussed in the literace during 2006-2019. Based on qualitative content analysis, we then develop a classification framework and propose five archetypes of disruptive business models: (1) markthmakers, (2) standardizers, (3) service providers; (4) open collaborators, and (5) performance reducers. We make a twofold contribution to the discussions around the hitherto tentatively specified business models underlying disruptive innovations, thus embhazione the continepency of the henomenon. First, we discuss how the identified

DISRUPTIE & INNOVATIE

EEN OPROEP OM AAN DE SLAG TE GAAN MET DISRUPTIEVE INNOVATIE

### Verandert uw bedrijf de regels van de gastvrijheid, of zullen we dat aan de concurrent vragen?

"De enige constante in het leven is verandering." – deze uitspraak van de Griekse filosoof Heracilitus gaf lang geleden al weer wat besluitvormers in de gastvrijheidssector in de huldige tijd ervaren. Sterker nog, we zien een steeds sneller tempo en steeds meer baanbrekende impact van verandering en transformatie in de horeca. The current issue and full text arctive of this journal is available on Emerald Insight at: https://www.emerald.com/insight/1355-2554.htm

#### Enacting disruption: how entrepreneurial ventures innovate value propositions to increase the attractiveness of their technologies

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How ventures

propositions

innovate value

Technology Innovation
Management Review

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October 2020 - Insights

A Systematic Analysis of how Practitioners Articulate Business Models across Disruptive Industries

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A Systematic Analysis of how Practitioners Articulate Business Models across Disruptive Industries

Alina Marie Herting, Alexander Lennart Schmidt October 2020

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46 "A powerful idea communicates some of its strength to him for her! who challenges it."



MEWS





# 90% RECOMBINATION



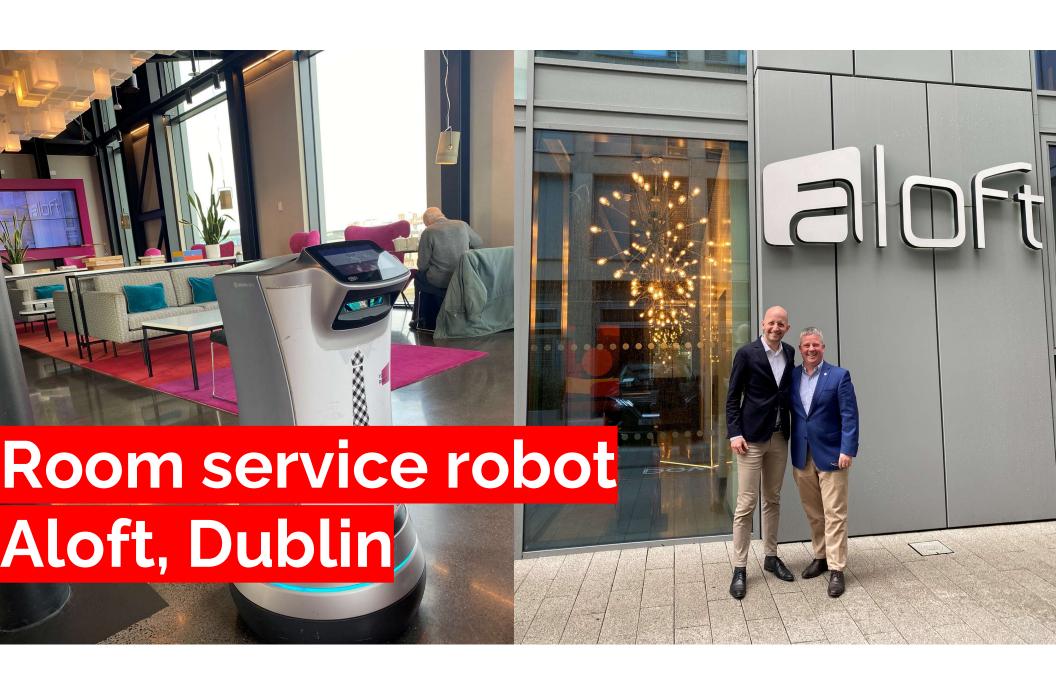
**Booking.com** 



# BREAKING THE "REPLICATION TRAP" IN HOSPITALITY







Hybrid setting

No difference in Guest Experience

Higher expectations towards human host



### Different scenarios

Higher service productivity

Worker experience negatively impacted



### A multi-disciplinary cooperation

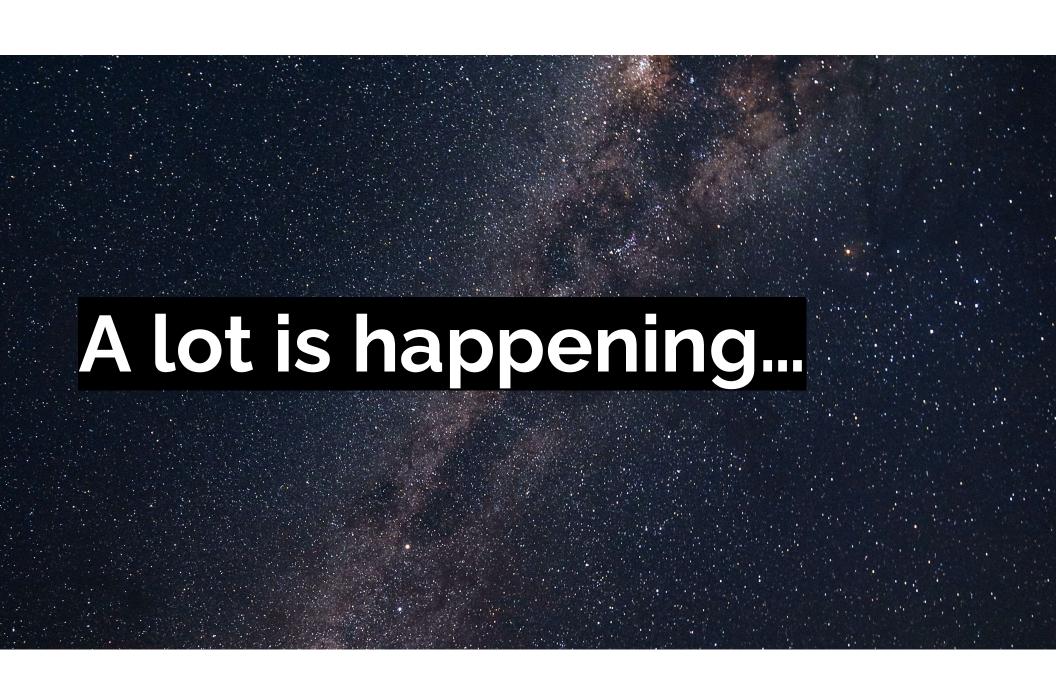






# HIGH-TECH OBSESSION VS. LOW-TECH POTENTIAL





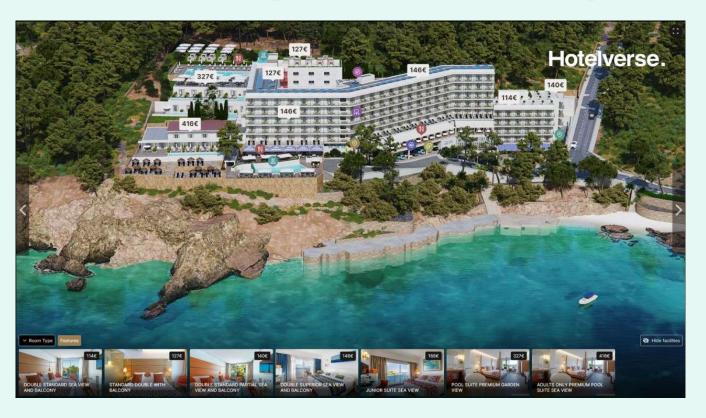


### High-tech XR technologies





### Digital twins: personalization (pre-stay)





### Hologram: efficiency (during stay)







### No one reads the SOPs, we need to digitalize the SOPs

(HR manager, Amsterdam hotel)

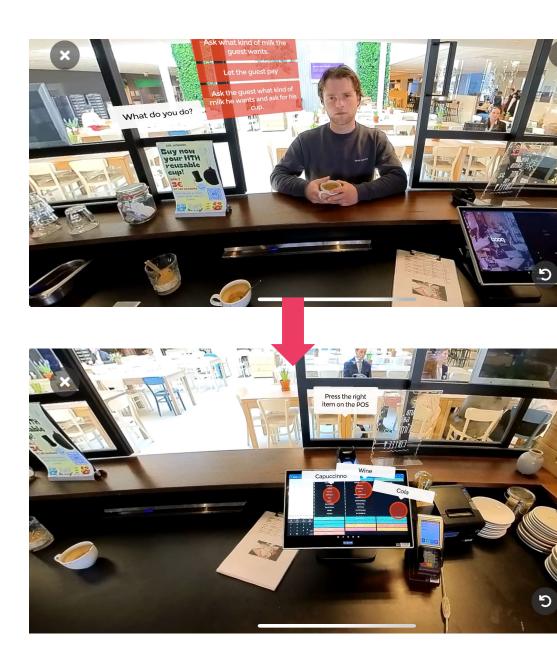
### Our foreign housekeepers do not speak English. A more visual solution is needed

(Housekeeping manager, Amsterdam hotel)

## Low-end immersive trainings

Reduction in error rates

Higher levels of confidence



# EMBRACING TECHNOLOGY OR LOSING COMPETITIVENESS





A recent survey by Ipsos shows the % of respondents who agree to the question:

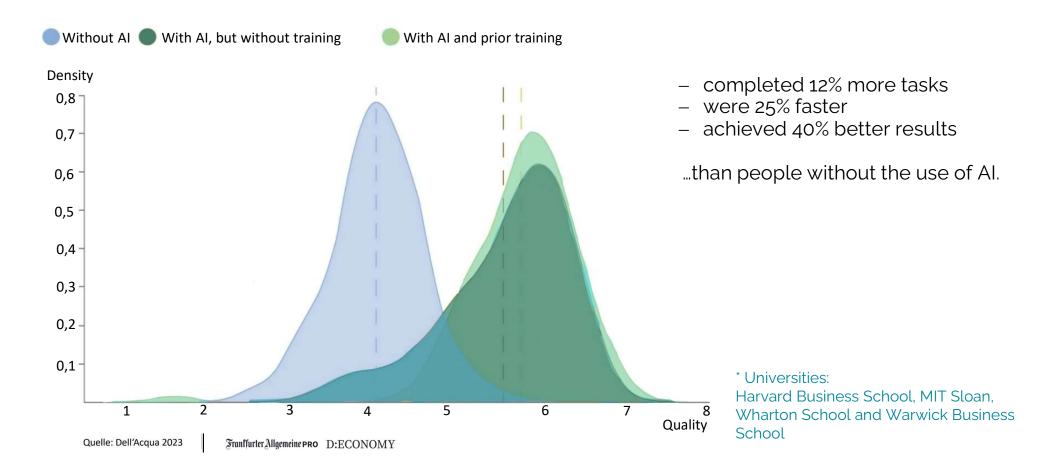






### How generative Al improves the way we work\*

Knowledge workers who use AI ...





#### SIA subsidy for professors' platform Hospitality, Tourism, Innovation & Technology

In 5 years, the platform aims to grow into a globally renowned knowledge platform, specialising in technological innovation in the hospitality and tourism industry.

The professors' platform Hospitality, Tourism, Innovation & Technology Experts Network (further HTIT-EN) has been granted a subsidy of 100,000 euros by the SIA. HTIT-EN brings together researchers from five universities of applied sciences in the field of tourism and hospitality. This unique collaboration contributes to technological innovation within the domain of hospitality and tourism. Based on a joint research and innovation agenda, they are working together with local, as well as national and international partners.













Hotelschool The Hague joined forces with TU Delft and RoboHouse to experiment with "hospitality robotics"

> around the globe are using robots to deliver meals to guests, vacuum rooms & welcome guests at the reception.

In this light, Hotelschool The Hague joined forces with TU Delft and RoboHouse to experiment and research the interaction between people and robots. From spring 2022 and onwards, guests and the hotel staff can take part in experiments with robots performed by Hotelschool The Hague, TU Delft and Robohouse. The experiments will be conducted at Skotel, which is the training hotel and research centre of Hotelschoo The Hague in Scheveningen.



#### Discover the Power of AR/VR Innovation for Hospitality **Trainings**

Why are AR and VR technologies (augmented, virtual reality) critical right now in the hospitality industry? Imagine onboarding your (new) hospitality staff with immersive VR simulations that replicate customer service scenarios or utilizing AR to make your trainings for housekeeping processes more engaging.

Just two concrete use cases of how AR/VR are transforming operational efficiency and engaging hospitality employees, and these technologies are quickly becoming indispensable for pioneering hospitality businesses.

## Join us in creating innovative, hospitable futures together



### LET'S CONNECT?

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